

GROUP



A holding company focused on buying accounting/tax firms in Las Vegas.

More about me

- Years of Experience: I've spent two years in the tax industry, learning the ins and outs and truly finding my passion for it. It's been a rewarding journey, and I'm excited to continue growing in this field.
- Entrepreneur at Heart: Growing up in an entrepreneurial environment, I've always been inspired to create something meaningful. Owning a tax/accounting practice and build a track record of continuous acquisitions is my goal because I know this is where I can make the biggest impact.
- **Customer-First Mindset:** I believe in putting people at the center of everything I do. My goal is to build genuine connections with clients and help them feel valued and heard every step of the way.
- Love for the Outdoors: When I'm not in the office, you'll find me outdoors, hiking or enjoying a good game of contact sports.
- **Rooted in Peru:** I'm proud to be born and raised in Peru. My cultural background has shaped me into someone who values hard work, creativity, and a global perspective, which I carry into everything I do.



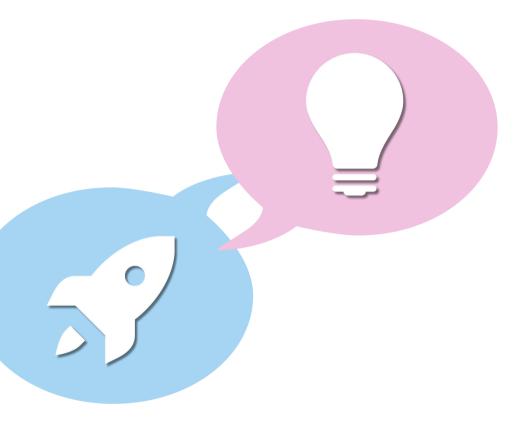
- Customer centricity
- Integrity
- Expansion
- High standards



Company's Mission & Vision

- **Mission** Our goal is not just to succeed but to lead, setting new benchmarks in value creation, client retention, and culture incorporation.
- **Vision** Our vision is to acquire and elevate tax and accounting firms, creating value, client awareness, and fair, transparent services while fostering a high-performance, positive workplace.





Steps of purchasing a practice

Discovering who you are and how our visions align to create the perfect succession plan.

We then gather essential financial documents, dive into technical details, and ensure every aspect of the business is understood.

Next, we conduct a thorough audit of your financials and business, we are flexible to your timeline while ensuring every detail is in order.

Finally, with all parties in agreement, we move to close and we value your feedback to refine our process for future clients.



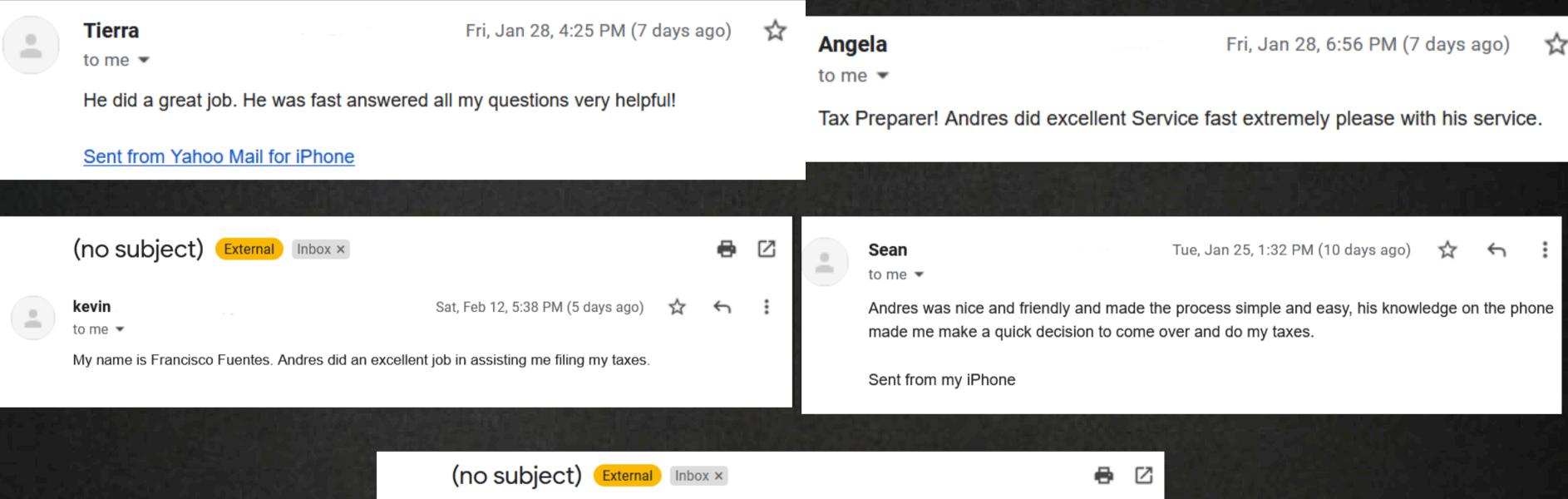
Introduction

Pre-LOI

LOI

Closing

My Reviews





Alexis

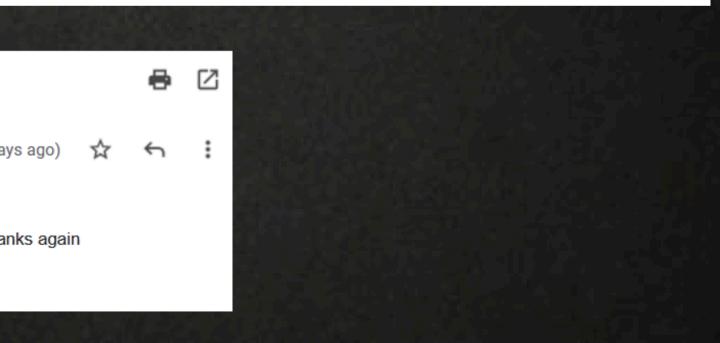
to me 💌

Sat, Feb 12, 4:02 PM (5 days ago)

Thank u for the 50 bucks was great help and amazing attitude and very helpful thanks again Sent from my iPhone







+20 experience in M&A



Andres Hondermann Tim Murphy Kevin Donovan Carlos Reinoso



Role

Founder Chair CFO **Business** advisor

